

# Retirement Reset: Making the Most of Social Security

Thursday, November 12, 2020

## **Session Description:**

Are you ready for a retirement reset? Has your focus shifted to planning on retiring early or to working a bit longer? Join us to learn how your working years may impact your Social Security benefit and claiming strategies. Mary Beth Franklin, a well-known expert on Social Security, will present practical knowledge and tips you can use to maximize your benefits and better plan for a comfortable retirement.

## **Speaker:**

**Mary Beth Franklin**

Contributing Editor, InvestmentNews

## **Attendees will hear:**

- Impact of COVID-19 on Social Security claiming decisions
- Social Security claiming strategies and rules for a variety of client situations including divorce, surviving spouse, married couples and surviving ex-spouses
- Key points about Medicare rules and costs
- Case studies and scenarios showcasing the options and scenarios based on a client's profile
- General insights into current and potential changes to Social Security

## **Target Audience:**

Clients who are preparing for retirement or are retired and want a better understanding of the Social Security, the benefits available to them, and strategies to maximize their lifetime benefit.